



Quantum Technology in China

2023 Review

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March 2023



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#	Focus	Scope
1	Introduction (3 pages)	<ul style="list-style-type: none">• Executive summary of public and private investment in the quantum market in China historically, recent trends and regulatory developments, as well as an overview of relevant Chinese quantum companies and investors• Headline numbers on market size, public and private investment size
2	Market Overview (13 pages)	<ul style="list-style-type: none">• Timeline of quantum investment in China, government initiatives, key technological developments and relationship with the US• Quantum market segmentation by technology• Overview of China's relationship with the US: semiconductor and quantum technology race and notable collaborations• Overview of global government investment by country and comparison to China's public funding levels• Deep dive into China's key quantum computing achievements to date• Regulatory developments and public funding overview - historical context and future outlook• Quantum in Chinese Academia - historical context and future outlook across both public and private sphere• Overview of key figures influencing quantum science and business in China (including bios)• Quantum key player landscape - market mapping of all 30+ Chinese quantum startups segmented by category• Detailed case studies of selected Chinese quantum startups and larger technology companies active in the space (Origin, TuringQ, Alibaba, Baidu, Ciqtek, Huawei)
3	Investment Landscape (4 pages)	<ul style="list-style-type: none">• Overview of private investment into quantum technology in China over the past 10 years, including total investment amount, segmentation by technology and stage• Market mapping of all 50+ private and public investors in Chinese quantum technology segmented by region and commentary on foreign investment• Detailed case studies of 5 selected Chinese quantum investors

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#	Focus	Scope
4	Key Recent Developments <i>(6 pages)</i>	<ul style="list-style-type: none">• Deep dive into key recent technological developments and achievements of Chinese academic institutions and private businesses across quantum communications, quantum computing and sensing
5	About Us <i>(4 pages)</i>	<ul style="list-style-type: none">• Overview of the Quantum Insider Platform, our capabilities and offering
6	Appendix <i>(3 pages)</i>	<ul style="list-style-type: none">• Detailed breakdown of historical government investment in China• Sources and bibliography

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